

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

May 26, 1999

REGISTRATION NO.: 23755 BOOK: 85 PAGE: 210  
BONDS ISSUED BY: Reorganized School District R-1  
AMOUNT OF ISSUE: \$8,000,000.00 COUNTY: of Clay  
DATE OF ISSUE: May 15, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Making South Campus improvements, building a new mid-level school facility  
and furnishing and equipping the same

Rate of Interest	Amount	Maturity
4.375%	\$ 25,000.00	03/01/2000
4.375%	25,000.00	03/01/2001
4.375%	20,000.00	03/01/2002
4.375%	25,000.00	03/01/2003
4.375%	30,000.00	03/01/2004
4.375%	35,000.00	03/01/2005
4.500%	40,000.00	03/01/2006
4.500%	50,000.00	03/01/2007
4.500%	200,000.00	03/01/2008
4.350%	940,000.00	03/01/2009
4.400%	985,000.00	03/01/2010
4.500%	1,025,000.00	03/01/2011
4.550%	1,070,000.00	03/01/2012
4.600%	1,120,000.00	03/01/2013
4.700%	1,175,000.00	03/01/2014
4.750%	1,235,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing in the years 2009 through 2015, inclusive, may be redeemed on March 1, 2008 and thereafter in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$7,906,800.00

INTEREST RATE: 4.6962%

ASSESSED VALUATION FOR: \$131,701,855

INDEBTEDNESS: (Including this issue) \$16,401,091

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes...2,258; No...1,101

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable